

**CARAVEL**

BPM Technology Solutions

**CUSTOMER PROFILE**

# Industry: Non-Profit

## Methodist Healthcare Ministries



Methodist Healthcare Ministries of South Texas, Inc. is a private, faith-based not-for-profit organization dedicated to creating access to health care for the uninsured through direct services, community partnerships and strategic grant-making in 74 counties across South Texas.

**HQ:** San Antonio, TX **Founded:** 1995 **Employees:** 614

**Existing ERP:** Sage 100

**Other systems:** Lease Query, E-Requester, Concur, BizInsights, Excel, ADP

**Customer Challenges:** Consolidation, Reporting, Procurement

**Deal Competitors:** Intacct

**Why we Won:** Because of the system's ease of use and workflow/permission capabilities.

**Caravel teams:**  
Kelly Gonyea

## NetSuite Implementation

**NetSuite sales team:**  
Claire Hermann  
Ralph Rudolph

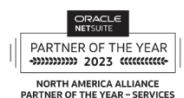
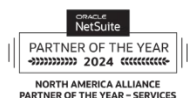
**NetSuite:** Social Impact Premium

**Methodology:** SuiteSuccess + Optimization

**Modules:** Record to Report, Procure to Pay, Design to Build, Order to Cash, NSAW,  
Caravel SuiteBundles: Shared Vendor Bills and Email-Based Approval Workflows

**Interfaces:** NextGen, Trade Centric, Concur, ADP, Frost Bank

**Approach:** MHM will deploy NetSuite in a single-phased approach with core functionality going live in 5 months and integration with various 3rd party applications.



### CONTACT US:

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