

**CARAVEL**

BPM Technology Solutions

Customer **PROFILE**

Bishop Street Underwriters

Bishop Street Underwriters, a RedBird Capital Partners portfolio company, is an insurance underwriting company that specializes in providing specialty commercial insurance solutions. They focus on niche markets and unique risks that may be difficult to place with standard insurers. The company offers a range of customized insurance products and works through a network of independent agents and brokers to deliver their underwriting services.

**BISHOP STREET**
UNDERWRITERS

Demographics

INDUSTRY Financial Services**HEADQUARTERS** Louisville, KY**FOUNDED** 2024**EMPLOYEES** 4**EXISTING ERP** QuickBooks**OTHER SYSTEMS** Oracle Fusion,
Rippling, Finys

NetSuite Solution

NETSUITE Financials First Standard**MODULES** Financials, AP, Expense
Reporting, Fixed Assets**INTERFACES** Finys (Insurance Claims)

Sales Teams

NETSUITE Olivia Rudolph, Robert
Molinaro**CARAVEL** Corey Ruane, David Tillotson

Implementation

TIMELINE 3 months**METHODOLOGY** SuiteSuccess + Optimization**APPROACH** Bishop Street will deploy NetSuite
in a single phase with core functionality going
live in 3 months and integrating with various 3rd
party systems.

CONTACT US

info@caravel-partners.com | 714-253-4455 | www.caravel-partners.com