

**CARAVEL**

BPM Technology Solutions

Customer **PROFILE**

Action Solar



Action Solar is a fully integrated, full-service solar provider. Solar is the cleaner, safer way to power your home or business. They understand that converting to solar power isn't a "one size fits all." Their team of engineers and designers customize the panels and installation plan to best fit customers' needs. Their experienced sales, install and maintenance experts are equipped and ready to assist customers every step of the way.

Demographics

INDUSTRY Energy**HEADQUARTERS** Lehi, Utah**FOUNDED** 2016**EMPLOYEES** 50-200**EXISTING ERP** QuickBooks**OTHER SYSTEMS** Enerflow, Sunbase, Divvy, BBSI, JPM Chase, Sortly, BusyBusy

Sales Teams

NETSUITE Izzy Barteaux, Jeremy Bonar**CARAVEL** Caila Cohen, Erica Kyriakides

NetSuite Solution

NETSUITE Services Premium**MODULES** Record to Report, Procure to Pay, Design to Build, Project to Cash, Field Service Management**INTERFACES** CC Bank, Divvy/Bill, BBSI, Enerflow OR Sunbase

Implementation

TIMELINE 5 months**METHODOLOGY** SuiteSuccess + Optimization**APPROACH** Porticade Construction will deploy NetSuite in a single phase with core functionality going live in 5 months and integrating to various 3rd party systems in phase one.

CONTACT US

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