

**CARAVEL**

BPM Technology Solutions

Customer **PROFILE**

Omnia Exterior Solutions



Omnia Exterior Solutions is an innovative partnership platform for entrepreneurial, visionary roofing and remodeling companies. They collaborate with motivated business owners to accelerate their growth.

Demographics

INDUSTRY Services**HEADQUARTERS** Trophy Club, TX**FOUNDED** 2023**EMPLOYEES** 10**EXISTING ERP** QuickBooks; Sage300 +
Field Service Management**OTHER SYSTEMS** JonNimbus, Monday.com,
Acculynx, Contractor Foreman, Sumo Quote,
Fusion CRM,, Bank: BMO, Construction
Management: Procore, Provia Windows, Bath

Sales Teams

NETSUITE Angela Kavanaugh, Alex
Warren**CARAVEL** Corey Ruane, Rob Cupka

NetSuite Solution

NETSUITE Services Premium**MODULES** Record to Report, Procure to Pay,
Design to Build, Project to Cash, Field Service
Management**INTERFACES** Banking, Credit Card, Payroll,
Payment Gateway

Implementation

TIMELINE 18 months**METHODOLOGY** SuiteSuccess + Optimization**APPROACH** Omnia will deploy NetSuite in a 5-
phased approach with core construction and field
service functionality going live for 1 entity in phase
1. Additional companies will be onboarded in
phases 2, 3, and 4 with integrations taking place in
phase five.

CONTACT US

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