

**CARAVEL**

BPM Technology Solutions

Customer **PROFILE**

Docuphase



Docuphase specializes in delivering a robust suite of intelligent automation solutions built to foster predictability, enhance visibility, and streamline efficiency. Its range of solutions, including Financial Document Management, Invoice Capture, Forms & Workflow, AP Automation, and Consumer and Vendor Payments, are carefully designed to empower organizations in optimizing and automating their back-office operations. Through DocuPhase, the back office of the CFO is able to confidently scale and achieve sustainable growth.

Demographics

INDUSTRY High-Tech**HEADQUARTERS** Clearwater, FL**FOUNDED** 2000**EMPLOYEES** 1996**EXISTING ERP** NetSuite**OTHER SYSTEMS** SFDC, Docuphase, ADP, Wells Fargo, Power BI, Merchante

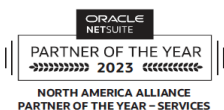
NetSuite Solution

NETSUITE Software Standard**MODULES** Record to Report, Procure to Pay
Order to Cash**INTERFACES** Wells Fargo, Docuphase, Avalara, SFDC, Merchante

Sales Teams

NETSUITE Jackie Joelson, Lane Vogtt**CARAVEL** Caila Cohen, Scott Curry

Implementation

TIMELINE 5 months**METHODOLOGY** SuiteSuccess + Optimization**APPROACH** Docuphase will re-implement NetSuite in a single phase with core functionality going live in month 5 and integrating to various 3rd party systems in phase one.

CONTACT US

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