

**CARAVEL**

BPM Technology Solutions

Customer **PROFILE**

Patra



Patra powers insurance processes by optimizing the application of people and technology, supporting insurance organizations as they sell, deliver, and manage policies and customers through our PatraOne platform. Patra's global team of over 6,000 process executives in geopolitically stable and democratic countries that protect data allows agencies, MGAs, wholesalers, and carriers to capture the Patra Advantage – profitable growth and organizational value.

Demographics

INDUSTRY Financial Services**HEADQUARTERS** El Dorado Hills, CA**FOUNDED** 2005**EMPLOYEES** 3,000+**EXISTING ERP** MSFT GP**OTHER SYSTEMS** Chrome River, ADP, PatraOne (proprietary)

NetSuite Solution

NETSUITE Services Premium**MODULES** Financials, Multibook, OneWorld, Procure to Pay, Order to Cash**INTERFACES** Banking, Payroll, Revenue, Assets

Sales Teams

NETSUITE Kristyn Koelewyn**CARAVEL** Corey Ruane, Rob Cupka

Implementation

TIMELINE 6 months**METHODOLOGY** SuiteSuccess + Optimization**APPROACH** Patra will deploy NetSuite in a multi-phase approach with core functionality and integrations deployed in 6 months.

CONTACT US

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