

**CARAVEL**

BPM Technology Solutions

Customer **PROFILE**

Energy Impact Partners

**ENERGY
IMPACT
PARTNERS**

Energy Impact Partners LP (EIP) is a global investment firm leading the transition to a sustainable future. EIP brings together entrepreneurs and some of the world's most forward-looking energy and industrial companies to advance innovation. With over \$4 billion in assets under management, EIP invests globally across venture, growth and credit – and has a team of over 90 professionals based in its offices in New York, San Francisco, Washington D.C., Atlanta, Palm Beach, London, Cologne, Oslo and Singapore.

Demographics

INDUSTRY Financial Services**HEADQUARTERS** New York, NY**FOUNDED** 2015**EMPLOYEES** ~130**EXISTING ERP** QuickBooks Online**OTHER SYSTEMS** N/A

NetSuite Solution

NETSUITE Financials First STD**MODULES** Financials, Record to Report, Procure to Pay, Order to Cash, PE SuiteBundle**INTERFACES** Banking, Expensify, Trinet

Sales Teams

NETSUITE Blake Naivar**CARAVEL** Matt Hayton, Corey Ruane

Implementation

TIMELINE 4 months**METHODOLOGY** SuiteSuccess + Optimization**APPROACH** Energy Impact Partners will deploy NetSuite in a 4-month single phase.

CONTACT US

info@caravel-partners.com | 714-253-4455 | www.caravel-partners.com