

**CARAVEL**

BPM Technology Solutions

Customer **PROFILE**

Arabella Advisors



Arabella Advisors is a leading philanthropy services firm. They support the efforts of individual, family, institutional, and corporate donors worldwide. Their deep knowledge on issues and causes philanthropists care deeply about enables them to apply rigorous business principles when implementing grant-making strategies, effective portfolio management, and nonprofit evaluations. Their comprehensive approach to philanthropy delivers results that make a measurable difference.

Demographics

INDUSTRY Services**HEADQUARTERS** Washington, DC**FOUNDED** 2005**EMPLOYEES** 201-500**EXISTING ERP** Great Plains, Sage
Intacct, QuickBooks**OTHER SYSTEMS** Arabella, Kiwi,
Financial Force, Expensify, Ceritnia,
Nexonia, TSheets, Paycor, CapitalOne

Sales Teams

NETSUITE David Walsh**CARAVEL** Kelly Gonyea, Rob Cupka

NetSuite Solution

NETSUITE Services Premium with OpenAir**MODULES** Record to Report, Procure to Pay,
Project to Cash/Order to Cash (OpenAir)**INTERFACES** CapitalOne, Salesforce, Paycor

Implementation

TIMELINE 9 months (3 phases)**METHODOLOGY** SuiteSuccess + Optimization**APPROACH** Three-Phased approach with ERP
going live for all companies in phase 1 and PSA
being slowly rolled out over time.

CONTACT US

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