



Momentum for Health



The mission of Momentum for Health is to help individuals achieve mental and emotional health, discover and reach their potential, and fully participate in life. Momentum builds stronger communities by giving individuals affected by mental and emotional illness treatment, support, and opportunity to lead healthier lives. Their work is based on the knowledge that individuals who have a mental illness can, and do, recover through available, effective, culturally competent services that encourage self-direction and hope.

Demographics

INDUSTRY Medical

HEADQUARTERS San Jose, CA

FOUNDED 1997

EMPLOYEES 300+

EXISTING ERP Quantum

OTHER SYSTEMS Wells Fargo, AMEX, UltiPro, First Republic, Avatar/NetSmart

NetSuite Solution

NETSUITE SuiteSuccess Social Impact PRM

MODULES Record to Report, Procure to Pay, Order to Cash

INTERFACES JPM Chase, Wells Fargo, AMEX, UltiPro, Avatar

Implementation

TIMELINE 5 months

METHODOLOGY SuiteSuccess + Optimization

APPROACH Momentum for Health will deploy NetSuite in a single-phase with core functionality going live in month 5 and integrating to various 3rd party systems in phase 1.

Sales Teams

NETSUITE Tanner Ayle

CARAVEL Scott Curry, Caila Cohen



CONTACT US

info@caravel-partners.com | 714-253-4455 | www.caravel-partners.com